

RECONCILIATION OF SHARE CAPITAL AUDIT
(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter Ended : 31st December, 2011
2. ISIN : INE436B01016
3. Face Value : Rs. 10/-
4. Name of the Company : **M/s. Krez Hotel & Realty Limited**
(Formerly Known As M/s. Jaykaydee Industries Limited)
5. Registered Office Address : 642, Laxmi Plaza, Laxmi Ind. Estate, New link Road, Andheri (W), Mumbai – 400 053
6. Correspondence Address : 642, Laxmi Plaza, Laxmi Ind. Estate, New link Road, Andheri (W), Mumbai – 400 053
7. Telephone & Fax Nos. : 2625 4429 Fax. 2625 4459
8. Email Address : N.A.

9. Names of the Stock Exchanges where the company's securities are listed : **Inter Connected Stock Exchange, Ahmedabad, Pune, Rajkot, Jaipur Stock Exchanges**

| | Number of Shares | % of Total Issued Capital |
|---|------------------|---------------------------|
| 10. Issued Capital | 1,02,50,000 | 100 % |
| 11. Listed Capital (Exchange-wise) (as per company record) | 1,02,50,000 | 100 % |
| 12. Held in dematerialised form in CDSL | 208500 | 2.03 % |
| 13. Held in dematerialised form in NSDL | 6632640 | 64.71 % |
| 14. Physical | 3408860 | 33.26 % |
| 15. Total No. of shares (12+13+14) | 1,02,50,000 | 100 % |

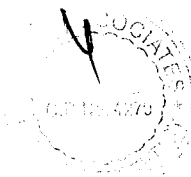
16. Reasons for difference if any, between (10&11), (10&15), (11,15) :- N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No. of Shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin appr. Pending for SE (Specify Names) |
|----------------|---------------|----------------------------------|---|---------------------------|---------------------------|--|
| --- | --- | --- | --- | --- | --- | --- |

***Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No) : **YES**



If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter ?
If not reason why ? N.A.

21. the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | --- | --- | --- |
| Pending for more than 21 days | --- | --- | --- |

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Mrs. Kalpana Desai,
Tel No. 5695 0951
Fax No. 5695 0952

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor :

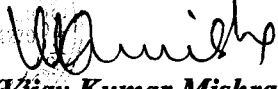
VKM & Associates
Company Secretaries
116, Trinity Co-op. Hsg. Soc.,
227, Dr. C.H. Street,
Marine Lines (East), Mumbai – 400 002
Tel. No. 2207 7267 / 2207 7542
M. No. 5023

24. Appointment of common agency for share registry work : YES

Big Share Services Private Limited
E-2, Ansa Indl. Estate, Sakivihar Road,
Sakinaka, Andheri (East), Mumbai
Tel. No. 2847 3474

25. Any other detail that the auditor may like to provide. N.A.

For VKM & Associates
Company Secretaries


(Vijay Kumar Mishra)
Partner
C.P.No. 4279

Place : Mumbai
Date : 31/01/2012